TENNESSEE HOUSING DEVELOPMENT AGENCY
SUPPLEMENTARY INFORMATION
SUPPLEMENTARY BALANCE SHEET - MORTGAGE FINANCE PROGRAM
JUNE 30, 2001
(Expressed in Thousands)

	Mortgage Finance Bond	General Fund	Mortgage Finance Bond Group Total*	Escrow Fund**	Mortgage Finance Program Total
ASSETS					
Current assets:					
Cash and cash equivalents	$ 27,040	$ 1,693	$ 28,733	$ 126	$ 28,859
Short-term investments	25,839	560	26,399	1,889	28,288
Receivables:					
Accounts	1,930	191	2,121	-	2,121
Interest	4,800	929	5,729	197	5,926
First mortgage loans	9,878	554	10,432	-	10,432
Total current assets	69,487	3,927	73,414	2,212	75,626
Other assets:					
Long-term investments	99,208	55,351	154,559	13,063	167,622
First mortgage loans receivable	338,383	10,676	349,059	-	349,059
Deferred charges	2,468	-	2,468	-	2,468
Total other assets	440,059	66,027	506,086	13,063	519,149
Total assets	$ 509,546	$ 69,954	$ 579,500	$ 15,275	$ 594,775
LIABILITIES AND EQUITY					
Liabilities:					
Current liabilities:					
Checks payable	$ 285	$ 16	$ 301	$ 1,060	$ 1,361
Accounts payable and accruals	162	2	164	-	164
Interest payable	13,594	-	13,594	-	13,594
Escrow deposits payable	-	463	463	14,182	14,645
Prepayments on mortgage loans	332	19	351	-	351
Deferred revenue	303	30	333	104	437
Due to other funds	45	-	45	-	45
Bonds payable	21,970	-	21,970	-	21,970
Total current liabilities	36,691	530	37,221	15,346	52,567
Noncurrent liabilities:					
Bonds payable	427,630	-	427,630	-	427,630
Less: Unamortized bond refunding costs	(575)	-	(575)	-	(575)
Total noncurrent liabilities	427,055	-	427,055	-	427,055
Total liabilities	463,746	530	464,276	15,346	479,622
Equity:					
Retained earnings:					
Reserved - Grant Program	-	3,500	3,500	-	3,500
Unreserved	45,800	65,924	111,724	(71)	111,653
Total retained earnings	45,800	69,424	115,224	(71)	115,153
Total equity	45,800	69,424	115,224	(71)	115,153
Total liabilities and equity	$ 509,546	$ 69,954	$ 579,500	$ 15,275	$ 594,775

* The Mortgage Finance Bond Group Total represents the funds pledged to the Mortgage Finance Program Resolution.

** The Escrow Funds can only be used for escrow payments.